

Third Party Research

January 31, 2018

Notes From The Rabbit Hole

eResearch Corporation is pleased to provide an article, courtesy of NFTRH.com, and written by Gary Tanashian, with a bio on the Author provided at the end of the article.

The article, starting on the next page, is entitled: ""Teleprompter Trump" & "Beautiful Clean Coal""

Biiwii.com was created in mid-2000 solely as a way to help get the message out about deeply-rooted problems about too much debt and leverage within the financial system. The concerns were confirmed and the message proved justified 3 to 4 years later as the system began to purge these distortions, resulting in a climactic washout extending from October, 2008 to March, 2009.

Along the way, a geek-like interest in technical analysis, a long-time interest in human psychology, and various unique macro market ratio indicators were added to the mix, with the result being a financial market newsletter (and dynamic interim updates), Notes From The Rabbit Hole (NFTRH) that combines these attributes to provide a service that is engaged and successful in all market environments by employing risk management first, and opportunity for speculation second.

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Bob Weir, CFA Director of Research

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Notes From The Rabbit Hole

"Teleprompter Trump" & "Beautiful Clean Coal"

By Gary Tanashian (bio at the end of the article)

January 31, 2018

A more likeable Trump than usual (i.e. than the real Trump via Twitter and other off-the-cuff venues) regaled us with America's successes (real and imagined) since his election and introduced us to an unusual number of American heroes in the audience. It was feel good all around and, as the Christian Science Monitor so aptly forecast, "Teleprompter Trump" won the night.

But did this leveraged real estate developer <u>plunging us further into the debt for growth edifice</u> really say "beautiful, clean coal"? I just thought it was not only odd, but one of the goofiest things I have ever heard a political figure utter. "Beautiful, clean coal"… are you shittin' me?

His administration has "ended the war on beautiful, clean coal" was the longer version of the quote. **[edit]** evidently this is something he has said before and reprised it for all you coal fans out there.

I was eating a late dinner when he said that and I almost laughed the chicken right out of my mouth. More info than you needed, but... this administration is all about wars, isn't it? The war on coal, the war on religious freedom, the war on our borders, the war on the American worker, and so on.

Typical of Trump's cartoon-like persona and method of communicating, everything is us (the good, religious, red white and blue, hard working... *beautiful* Americans) vs. them (other nations – and their castoffs – leaching off of our wellspring of wealth and American ingenuity).

Remember this: Trump is a real estate developer who used credit (debt) to gain great power and influence (and to get on a dumb TV show). So what if he went bankrupt a couple or more times and used the system to massage his way out of it (screw creditors?) and reboot his empire.

Check out the second link above. It includes a video of David Stockman (interviewed by FOX), whom many FOX viewers consider a quack. Whether his numbers are right or wrong, his point is that the real estate developer-in-chief has inherited the Fed/Obama bubble and is amplifying it (our theme all along, after all, has been that *fiscal* inflation/reflation policy is to replace *monetary* inflation/reflation policy). In my opinion he is running the country the way he ran his real estate empire.

Last night was all feel good and no sizzle. "Teleprompter Trump" won the night! Now back to reality, and Twitter Trump.

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See NOTES, and Author on the following pages.



Notes From The Rabbit Hole

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Biiwii: But it is what it is

NFTRH: Notes From The Rabbit Hole

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Biiwii.com is proud to be included in the 50 Blogs Every Serious Trader Should Read from TraderHQ.com.

See **ABOUT THE AUTHOR** on the following page.



Notes From The Rabbit Hole

ABOUT THE AUTHOR



Gary Tanashian is a financial market analyst, writer, and editor. He provides "Accurate financial market analysis and commentary focused on unbiased reality as opposed to preconceived assumptions."

As a long-time participant in financial media (published at leading outlets like SeekingAlpha, Investing.com, and many more), Gary has learned how to communicate with people about oftencomplex material. He knows that it requires hard work, but he believes that there is no other way in order to provide the highest quality service to the public.

Gary is the owner of Biiwii.com (launched in 2004) and, later, NFTRH.com (launched in 2014).

Biiwii is a financial website that got it RIGHT in the run up to 2008, unlike many in the financial services industry.

He is the owner and publisher of the weekly premium financial market report Notes From The Rabbit Hole, which was launched in September, 2008.

Notes From The Rabbit Hole is a premium newsletter service (including detailed in-week updates) for people who care more about financial market realities than having their preconceived notions reinforced. http://nftrh.com/nftrh-premium/

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