



Third Party Research

December 6, 2018

Notes From The Rabbit Hole

eResearch Corporation is pleased to provide an article, courtesy of NFTRH.com, and written by Gary Tanashian, with a bio on the Author provided at the end of the article.

The article, starting on the next page, is entitled: **A Tweet, a Jawbone, a Policy Notice or... ?**

Biiwii.com was created in mid-2000 solely as a way to help get the message out about deeply-rooted problems about too much debt and leverage within the financial system. The concerns were confirmed and the message proved justified 3 to 4 years later as the system began to purge these distortions, resulting in a climactic washout extending from October, 2008 to March, 2009.

Along the way, a geek-like interest in technical analysis, a long-time interest in human psychology, and various unique macro market ratio indicators were added to the mix, with the result being a financial market newsletter (and dynamic interim updates), Notes From The Rabbit Hole (NFTRH) that combines these attributes to provide a service that is engaged and successful in all market environments by employing risk management first, and opportunity for speculation second.

But It Is What It Is: You can access Biiwii at its website: **www.biiwii.com**.

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Notes From The Rabbit Hole

A Tweet, a Jawbone, a Policy Notice or... ?!

By **Gary Tanashian** (bio at the end of the article)

December 6, 2018

There is way too much going on out there for a blogger to try to summarize without sounding like a goddamn sports announcing play-by-play caller. Oil this, Huawei that, Trump the other thing... but here is one other thing that does matter. The consumer is still driving services while industry eases. Thing 1 (consumer-driven services) is among the most laggard economic indicators out there.

BULLETIN ISM reading of U.S. service sector is second strongest in 13 years »

BULLETIN U.S. factory orders see third decline in past four months »

Meanwhile, Trump has been all over Twitter (even on Mr. Bush's memorial day).

Dear Mr. President... this lame pap is not cutting it.

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-  **Donald J. Trump**  @realDonaldTrump · Dec 5 
- Very strong signals being sent by China once they returned home from their long trip, including stops, from Argentina. Not to sound naive or anything, but I believe President Xi meant every word of what he said at our long and hopefully historic meeting. ALL subjects discussed!
-  13K  16K  77K 
-
-  **Donald J. Trump**  @realDonaldTrump · Dec 5 
-China had agreed to start "immediately" buying U.S. products." [@business](#)
-  5.6K  12K  55K 
-
-  **Donald J. Trump**  @realDonaldTrump · Dec 5 
- "China officially echoed President Donald Trump's optimism over bilateral trade talks. Chinese officials have begun preparing to restart imports of U.S. Soybeans & Liquefied Natural Gas, the first sign confirming the claims of President Donald Trump and the White House that.....
-  5.0K  14K  58K 
-
-  **Donald J. Trump**  @realDonaldTrump · Dec 4 
-China does not want Tariffs!
-  15K  13K  66K 
-
-  **Donald J. Trump**  @realDonaldTrump · Dec 4 
- We are either going to have a REAL DEAL with China, or no deal at all - at which point we will be charging major Tariffs against Chinese product being shipped into the United States. Ultimately, I believe, we will be making a deal - either now or into the future....
-  12K  17K  78K 

Maybe you can beat up Mr. Powell some more. Maybe some Fed officials that see things your way can swallow some microphones and whisper sweet nothings and pleasure the market.

Or just maybe the market is doing what it is supposed to do, which at this moment is **GRIND**.

I have no clue about whether the Trump/China trade war is a net positive or negative for the USA, economically. I think there are some very good aspects to it for the USA in the long run. But, in the short run, I know that the Semiconductor industry, for one, has been vigorously lobbying for moderation and/or alteration of the current tack by the bull in a China shop.



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Personally, I will let the market's support parameters decide whether we are to remain in the Grind (a new and highly technical condition I have recently invented for inclusion in the TA handbook) or go bearish for the big play. As yet, it is unresolved and so I am mostly sitting on my hands letting it play out.

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Biiwii: But it is what it is

NFTRH: Notes From The Rabbit Hole

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Biiwii.com is proud to be included in the **50 Blogs Every Serious Trader Should Read** from [TraderHQ.com](#).

See **ABOUT THE AUTHOR** on the following page



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ABOUT THE AUTHOR



Gary Tanashian is a financial market analyst, writer, and editor. He provides “Accurate financial market analysis and commentary focused on unbiased reality as opposed to preconceived assumptions.”

As a long-time participant in financial media (published at leading outlets like SeekingAlpha, Investing.com, and many more), Gary has learned how to communicate with people about often-complex material. He knows that it requires hard work, but he believes that there is no other way in order to provide the highest quality service to the public.

Gary is the owner of Biiwii.com (launched in 2004) and, later, NFTRH.com (launched in 2014).

Biiwii is a financial website that got it RIGHT in the run up to 2008, unlike many in the financial services industry.

He is the owner and publisher of the weekly premium financial market report Notes From The Rabbit Hole, which was launched in September, 2008.

Notes From The Rabbit Hole is a premium newsletter service (including detailed in-week updates) for people who care more about financial market realities than having their preconceived notions reinforced. <http://nftrh.com/nftrh-premium/>

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