



MARKET COMMENTARY

eResearch Corporation is pleased to provide an investment newsletter, courtesy of **Rick Mills** of **AHEADOFTHEHERD.COM**. (Referred to as AOTH)

Rick Mills publishes pertinent investment articles on his website on a regular basis. He also publishes a regular investment newsletter.

Richard Mills is owner and host of **AHEADOFTHEHERD.COM**. His articles have been published on over 400 websites.

If you want to sign up to Rick's website/blog, and subscription is FREE, you can do so here: www.Aheadoftheherd.com.

Ahead of the Herd Newsletter - 2019 Issue Five Saturday January 26th



AHEADOFTHEHERD.COM
Telling you things everyone else doesn't already know.

As a general rule, the most successful man in life is the man who has the best information

[Aussie lithium miners tapped out; who else is there?](#)

Battery and automakers hoping to lock up a supply of lithium for electric vehicle batteries should probably forget about looking Down Under.

That is because nearly all the lithium the country produces, and will produce for quite a while, has been spoken for. This is quite an impressive statement to make, considering that Australia is the world's number one lithium miner.

The next three on the list - China, Chile, and Argentina - are all facing supply problems.

<continued>



[Big copper mines cutting output](#)

In the short-term, prices rise and prices fall, but the money is made by looking into the future and it is long-term supply and demand that copper miners, explorers, and ahead-of-the-herd investors look to.

It is here the market is extremely bullish on copper. Copper mine production is expected to increase for the next year or so, then drop off significantly. Four to six million tonnes of added capacity are needed by 2025. By 2035, we are looking at a 15-million-tonne supply deficit.

[Defense Metals has sights set on rare earths, uranium](#)

We need domestic, i.e. North American, sources of critical metals that can eliminate our dependence on hostile foreign powers like China and Russia, thereby allowing us to regain control over our high technology and defense.

Defense Metals Corp (TSX-V:DEFN), a British Columbia company, is aiming to bring a deposit of rare earths, needed for numerous civilian and military applications, into production.

Defense Metals is also engaged in uranium exploration. The company has acquired two properties, Geiger and Klaproth, located in the eastern part of the Athabasca Basin in northern Saskatchewan. Often called “the Persian Gulf of uranium”, the Athabasca Basin is home to many of the world’s high-grade prolific uranium mines.

[How the USA lost the plot on rare earths](#)

Chinese manufactured and supplied rare earths are in America’s most advanced war fighting and defence technologies, like the brand new F-35! It is simply incomprehensible that the United States slumbered into a position of near utter dependency on China for rare earth metals.

So, how did the USA come to rely on China for the high technology metals needed to defend itself? It is a heck of a story...

Richard (Rick) Mills

aheadoftheherd.com

Ahead of the Herd is on [Twitter](#)

Ahead of the Herd is [now on FaceBook](#)

Ahead of the Herd is [now on YouTube](#)



AheadOfTheHerd Disclaimer

This document is not and should not be construed as an offer to sell or the solicitation of an offer to purchase or subscribe for any investment. Richard Mills has based this document on information obtained from sources he believes to be reliable but which has not been independently verified. Richard Mills makes no guarantee, representation, or warranty and accepts no responsibility or liability as to its accuracy or completeness. Expressions of opinion are those of Richard Mills only and are subject to change without notice. Richard Mills assumes no warranty, liability, or guarantee for the current relevance, correctness, or completeness of any information provided within this Report and will not be held liable for the consequence of reliance upon any opinion or statement contained herein or any omission. Furthermore, I, Richard Mills, assume no liability for any direct or indirect loss or damage or, in particular, for lost profit, which you may incur as a result of the use and existence of the information provided within this Report.

.

***e*Research Disclaimer**

***e*Research Disclosure Statement**

*e*Research Corporation was established in 2000 as Canada's first equity issuer-sponsored research organization. As a primary source for professional investment research, its Subscribers (subscription is free!!!) benefit by having written research on a variety of small- and mid-cap, under-covered companies.

*e*Research also provides unsponsored research reports on middle and larger-sized companies, using a combination of fundamental and technical analysis.

*e*Research complements its corporate research coverage with a diversified selection of informative, insightful, and thought-provoking research publications from a wide variety of investment professionals.

*e*Research provides its professional investment research and analysis directly to its extensive subscriber network of discerning investors, and electronically through its website: www.eResearch.ca.

*e*Research does not manage money or trade with the general public, provides full disclosure of all fee arrangements, and adheres to the strict application of its Best Practices Guidelines.