

MARKET COMMENTARY

eResearch Corporation is pleased to provide an investment newsletter, courtesy of **Rick Mills** of **AHEADOFTHEHERD.COM.** (Referred to as AOTH)

Rick Mills publishes pertinent investment articles on his website on a regular basis. He also publishes a regular investment newsletter.

Richard Mills is owner and host of **AHEADOFTHEHERD.COM**. His articles have been published on over 400 websites.

If you want to sign up to Rick's website/blog, and subscription is FREE, you can do so here: www.Aheadoftheherd.com.

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As a general rule, the most successful man in life is the man who has the best information

Max Resources has found its El Dorado

The Spanish never found their El Dorado. Max Resources (TSX.V: MXR) might have found theirs.

"We believe the underlying conglomerates are potentially the source of the historic surface production of 1.5Mozs gold and 1.0Mozs platinum. The historic production may have only been scratching the surface of a significant underlying gold system." Management, Max Resources

All the macro factors in place for a big gold run

Gold markets were rocking on Tuesday, lifted by a basket of factors that included recent poor stock market performance, slow growth in China, weak earnings reports and expectations the US Federal Reserve would strike a dovish tone at its two-day meeting starting on Tuesday afternoon.

The Fed raised interest rates four times in 2018 but some officials have signaled they are not expecting to continue raising rates this year, as the US economy faces a number of pressures including the ongoing trade war with China, the U.S. government shutdown part 2 and waning consumer and business confidence.

If we are heading into a recession, as some predict, the Fed may have no choice but to once again lower rates to stimulate the economy, as it did in 2011. Bad economic times ahead means good news for gold and gold stocks.

Venezuela trying to sell gold to stay afloat

Venezuela is reaching for its last card to play as the deck collapses on President Nicolas Maduro's failed regime. The country is selling its gold in order to provide liquidity for imports of basic goods.

You know your regime's days are numbered when you start eyeing your bullion. Indeed gold's status as store of value, as money, the only currency available when yours is worthless, has come into play with respect to the crisis that has been unfolding in Venezuela over the last couple of years and appears to be reaching its peak.

The Big Lies perpetuated by Big Oil & Gas

Propaganda is most effective when the intended audience doesn't even know they're being targeted. This is the case regarding a long-running campaign by the oil and gas industry to promote the benefits of natural gas development, while deliberately shielding from public view the negative aspects - especially the controversial practice of hydraulic fracturing aka fracking.

Ahead of the Herd has identified a treasure trove of documentation that shows a concerted attempt by big energy companies to lie, hide and mislead the public into thinking that fracking is good for the economy and has negligible effects on the environment - such as contaminating water supplies and causing earthquakes - despite evidence to the contrary.

Top down bottom up on lithium

Electrification of the global transportation system, and up to grid size energy storage, is one of the most overriding and long lasting global themes currently underway. So I studied the different sectors in order to select the one that I think is going to match up well with, what I think is, the overriding theme. My conclusion was...

Lithium for Lithium-ion batteries.

Is a well chosen lithium junior on your radar screen?

New Brunswick nuclear energy vs BC LNG

I see very strong possibilities in New Brunswick's strategy to bring updated nuclear power technology to the small Maritime province. We aren't here to defend nuclear energy, but we know that uranium/thorium and nuclear have to be included in Canada's plans to decarbonize. We also know that technology exists to shift from conventional to thorium nuclear reactors.

Instead of spending \$10 billion on Site C, and forcing BC taxpayers to subsidize a consortium of Asian companies who care nothing about the effects of natural gas development, meanwhile pillaging and polluting the province's fresh water with 10's of thousands of wells that leak dangerous chemicals and gases into the air and water, endangering human/animal health and contributing to climate change in ways we don't yet fully grasp, why not follow New Brunswick's lead?

Richard (Rick) Mills

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