

Technical: Equity Clock

March 13, 2019

Technical Seasonalities

eResearch Corporation is pleased to provide technical opinions on the market from a seasonality standpoint, courtesy of **Equity Clock**, a division of the **Tech Talk Financial Network**. **eResearch** also posts, daily, the regular technical opinions provided by affiliate: **Tech Talk: TimingTheMarket**, for which there is a link below.

Stock Market Outlook for Wednesday, March 13, 2019

HEADLINE: Shares of Boeing weighing on the Industrial Sector ETF, but support remains apparent around \$73.

The Markets

Stocks inched higher on Tuesday as major benchmarks attempt to claw back the loss recorded in the week prior. The S&P 500 Index added 0.3%, pushing up against the underbelly of the psychological level of resistance at 2800. Gains were fairly evenly mixed amongst the sectors, except for one. Industrials continue to realize the weight of the downfall of shares of Boeing, the largest constituent within many US Industrial sector ETFs. The widely traded Industrial SPDR (XLI) was lower by 0.8% on the session, holding between its 20- and 200-day moving averages. Prior to this unfortunate event, the industrial sector was showing an appealing setup coming into its period of seasonal strength.

LINK TO EQUITY CLOCK REPORT:

http://www.equityclock.com/2019/03/12/stock-market-outlook-for-march-13-2019/

SISTER REPORT: Tech Talk

Link to Tech Talk Report for Wednesday, March 13, 2019

http://www.timingthemarket.ca/techtalk/2019/03/13/tech-talk-for-wednesday-march-13th-2019/

Equity Clock

Equity Clock is a division of the Tech Talk Financial Network, a market analysis company that provides technical, fundamental, and seasonality analysis on a daily basis via <u>TimingTheMarkets.com</u> and <u>EquityClock.com</u>.

Equity Clock's mission is to identify periods of reoccurring strength among individual equities in the market using methodologies presented by some of the top analysts in the industry, including that of Don Vialoux, author of <u>TimingTheMarkets.com</u>.

Donald Vialoux, co-founder of Tech Talk, is a past president and director of the Canadian Society of Technical Analysts (CSTA). He holds the designation of Chartered Market Technician (CMT). Mr. Vialoux has 47 years of experience in the investment industry, including prominent positions held at Richardson Greenshields and RBC Investments. He is the author of a daily letter on equity markets, which is available free at www.TimingTheMarket.ca.

Mr. Vialoux is also the author of a weekly column published at GlobeAndMail.com that combines technical, fundamental, and seasonality analysis. He is a frequent presenter on Business News Network (BNN) Television.

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